

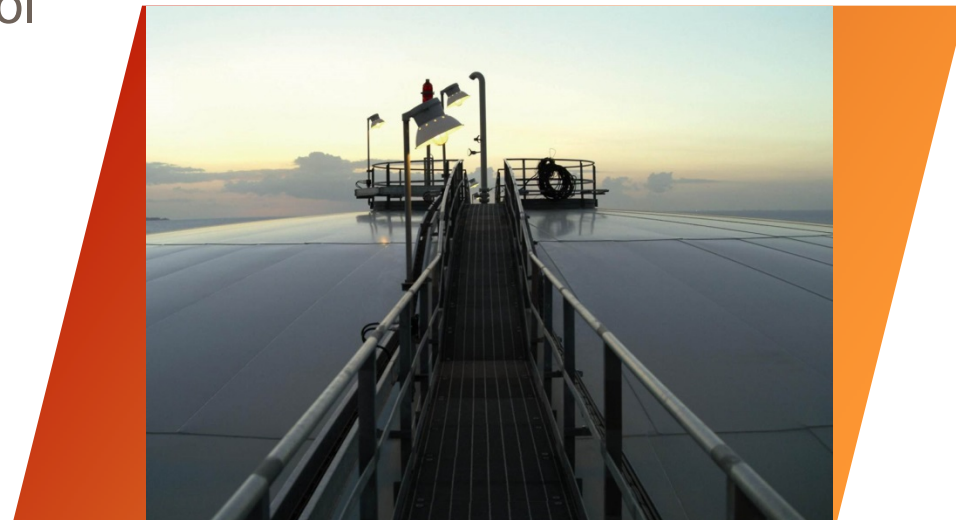
Natural Gas as a key asset for Repsol

Repsol Gas & Power



IGU 5th WOC 1 Meeting
Madrid, Spain
24th September, 2014
Repsol Gas&Power

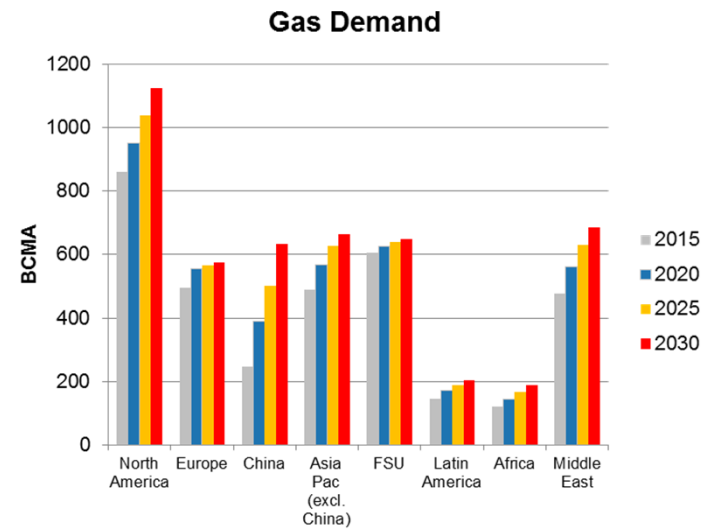
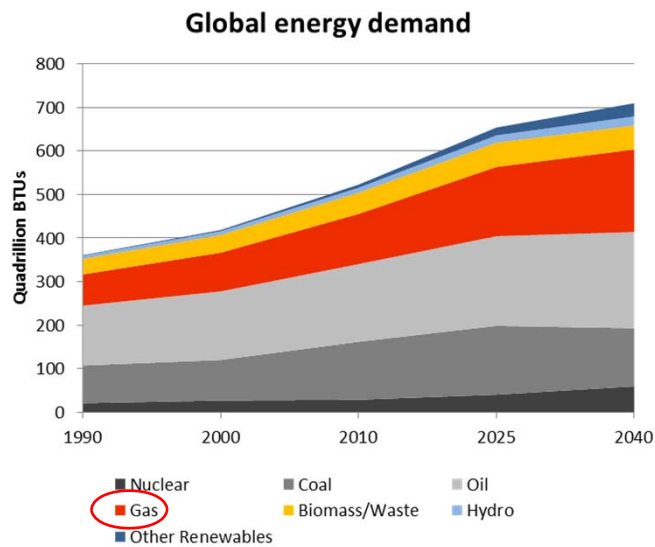
1. Natural Gas in the World
2. Natural Gas in Repsol



Natural gas in the World



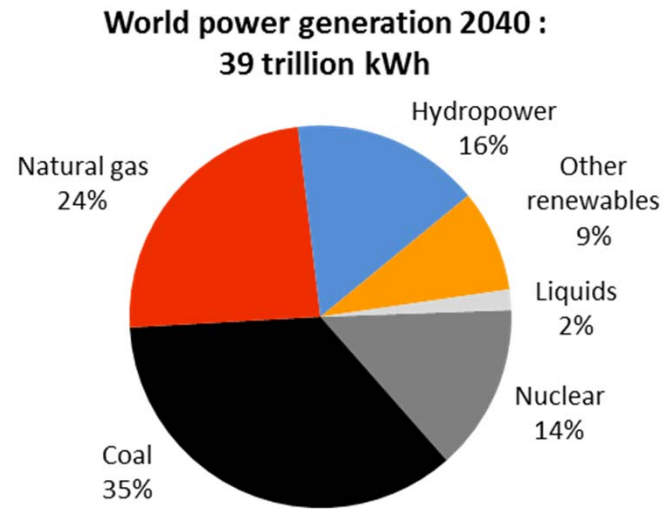
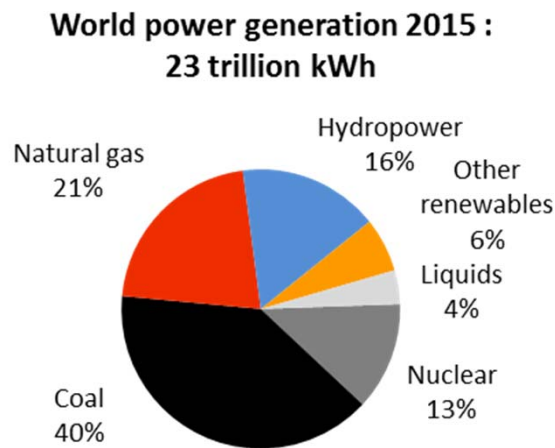
Introduction



Natural Gas is one of the most growing energy sources in the world.

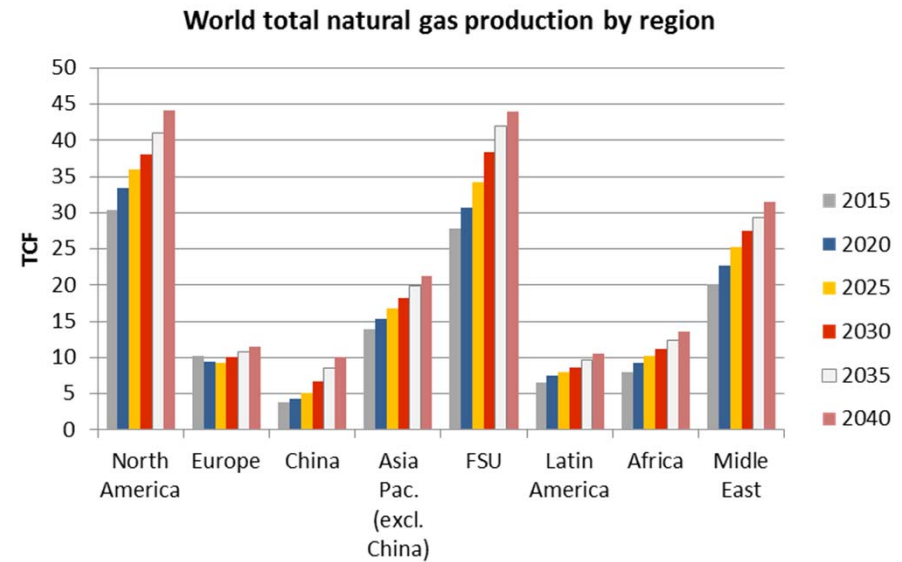
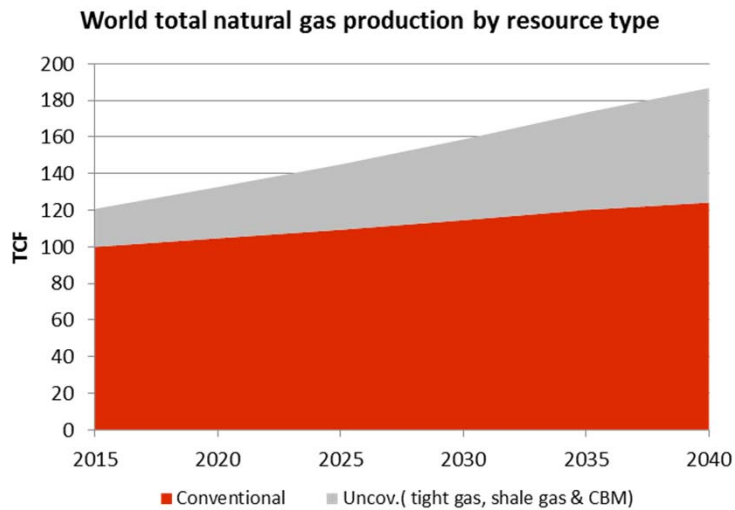
Data source: ExxonMobil, WM

Natural gas in Power Generation



Power Generation will keep on being one of the key drivers for Natural Gas consumption.

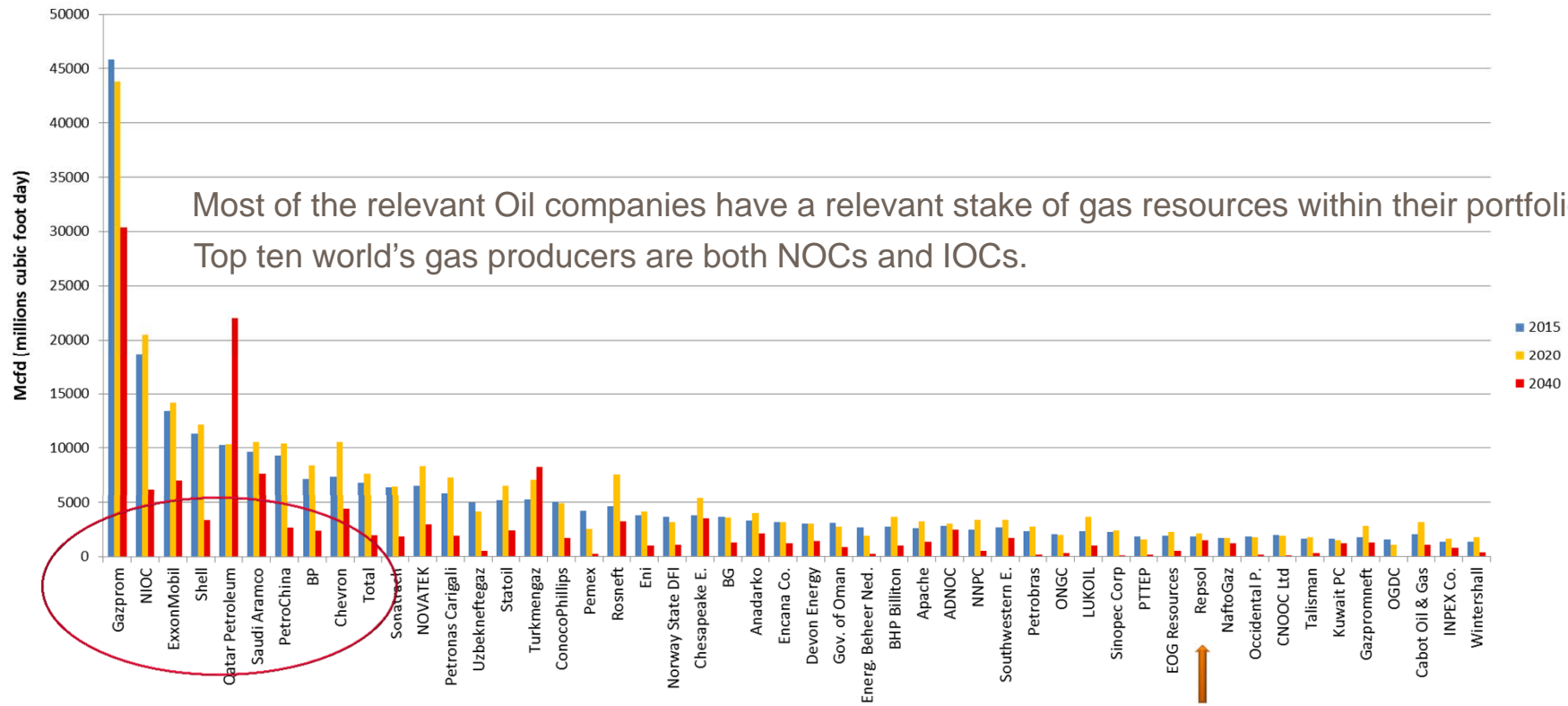
Global Natural Gas Supply



The unconventional gas resources will keep on gaining relevance in the global gas supply.

Data source : EIA

Top 50 gas producing companies in the world

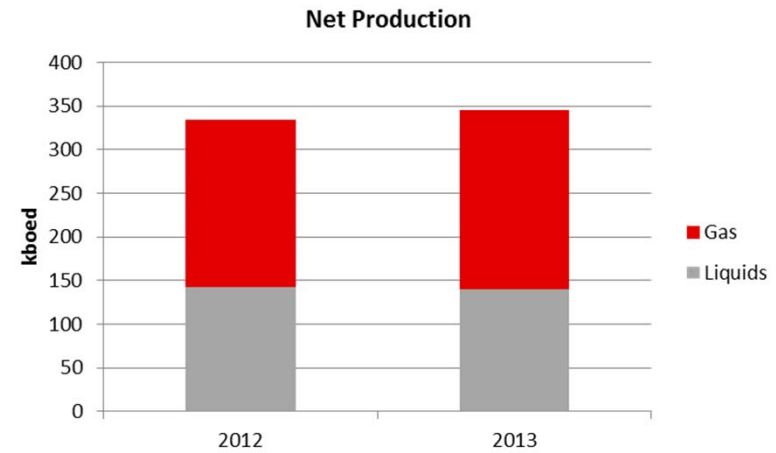
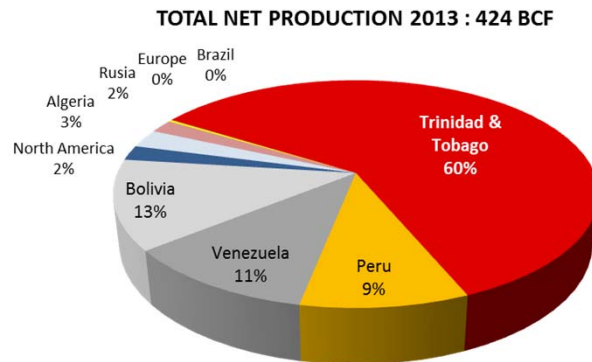


Data source : WM

Natural gas in Repsol

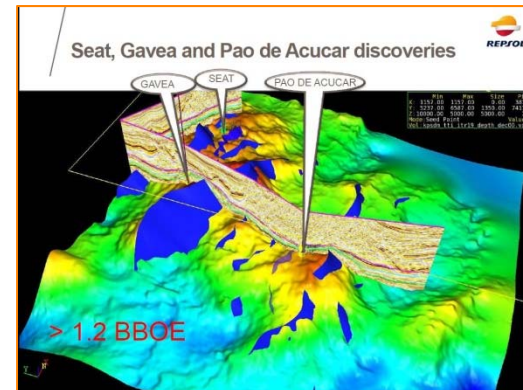
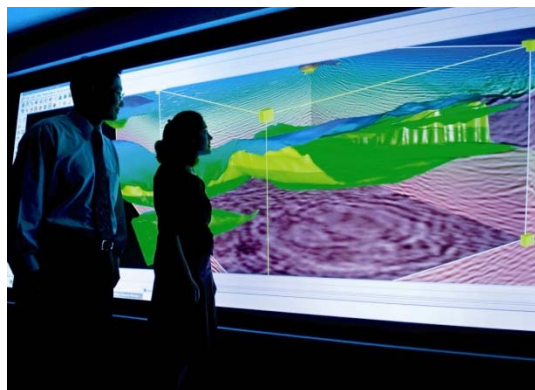


Repsol as a natural gas producer



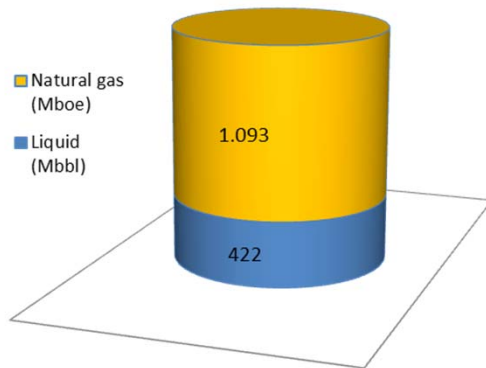
Two thirds of Repsol's hydrocarbons production is natural gas

Repsol as a natural gas explorer

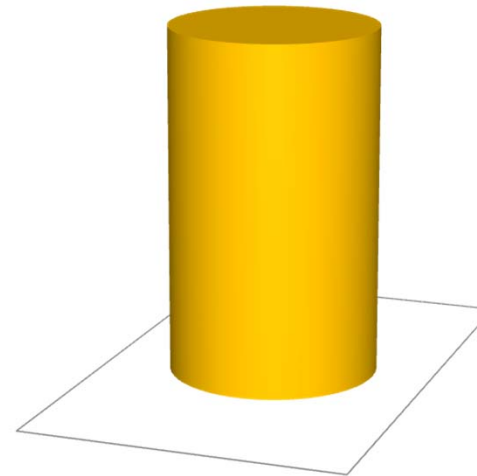


In the recent years, Repsol has made significant gas discoveries.

Repsol gas reserves and resources



Total proven reserves at December 31, 2013 : 1515 Millions boe



WI Gas Resources

Natural gas represents, also, the biggest stake of Repsol's proven reserves.

Repsol as a natural gas consumer



Repsol is the biggest industrial gas consumer in Spain (3,6 bcm)

Repsol as a player in the gas markets of USA & Spain



Repsol has a long track record as natural gas marketer

Repsol's commitment on innovation and natural gas new uses



Repsol is committed with the innovation in the natural gas industry

Repsol believes in the bright future of natural gas



Repsol believes in the value of the natural gas industry and is putting efforts in all the value chain.

BIENVENIDOS

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